

Annual Wellness Exam (AWE) Checklist & Workflow Guide

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AWE Component Checklist

Patient Name: _____ DOB: _____ Today's Date: _____

Visit	Visit Component
Annual Wellness Exam ages 18 - 64	<input type="checkbox"/> Review & Update Demographic Data <input type="checkbox"/> Any component provider believes is necessary to review due to Patient history. <input type="checkbox"/> Review & Update Psychosocial Risks <input type="checkbox"/> Review & Update Behavioural Risks <input type="checkbox"/> Review & Update ADLs <input type="checkbox"/> Review & Update PMH, FH, PSH, SH <input type="checkbox"/> Review & Update Med. List & Allergies <input type="checkbox"/> Review & Update List of Providers & Suppliers <input type="checkbox"/> Measure Ht, Wt, B/P, BMI & other VS based on history & Care Plan if Abnormal <input type="checkbox"/> Screen for Fall Risk & Care Plan if Positive <input type="checkbox"/> Screen for Depression & Care Plan if Positive <input type="checkbox"/> Review of Systems (ROS) <input type="checkbox"/> Screen Visual Acuity & Care Plan if Abnormal <input type="checkbox"/> Screen Nutrition & Care Plan if Concern <input type="checkbox"/> Screen Substance Use & Care Plan if Positive <input type="checkbox"/> Physical Exam <input type="checkbox"/> Update List of Active Medical Problems & Care Plan for Each <input type="checkbox"/> Update Preventive Services Schedule (see tool) <input type="checkbox"/> Review & update Advance Care Plan if needed <input type="checkbox"/> Document ICD 10 Codes as appropriate Z00.00 Health Maintenance Without Abnormal Findings Z00.01 Health Maintenance With Abnormal Findings Z91.81 History Of Falling ICD 10 Codes for any other issue discovered during the AWW (memory loss, depressed mood, tobacco use...)

Preventative Services Recommended by CDC

Recommended Services	Who Qualifies?
Immunizations:	
Influenza	All pts each flu season
Tetanus, diphtheria, pertussis (Tdap or Td)	1 dose Tdap, then Td or Tdap Booster every 10 years ages 19-64: 1 dose Tdap each pregnancy: 1 dose Tdap for wound management for adults with additional risk or another indication
Zoster recombinant	2 doses for immunocompromising conditions or additional risk or another indication for ages 19-49: 2 doses for ages 50-65
Human Papillomavirus (HPV)	2 or 3 doses depending on age at initial vaccination or condition ages 19-26 years old.: Recommended vaccine on shared clinical decision-making for ages 27-45 years old
Pneumococcal (PCV15,PCV20, PPSV23)	1 dose PCV15 followed by PPSV23 OR 1 dose PCV20 recommended for additional risk factors or another indication for ages 19-64 years of age
Hep B	2,3 or 4 doses depending on vaccine or condition for ages 19-64
Screening:	
Alcohol Misuse Screen	Routinely.
Cervical CA Screen + HPV (Pap and Pelvic Exam)	Screen every 3 years for ages 21 to 29: for ages 30 to 65 screen every 3 years with cytology alone, every 5 years for hrHPV testing alone or every 5 years for a combination of cytology and hrHPV.
Clinical Breast Exam	q 12 mos for women ≥ 40 yo & men at high risk; stop when age expectancy becomes < 10 yrs
Colorectal CA Screen	Screen all patients 45 years old and older
Depression Screen	Ages 18 and older: routinely
Diabetes Screen	Routinely: Adults aged 35 to 70 years who have overweight or obesity
Hep B Screen	Screen adults at increased risk for Hepatitis virus
Hep C Screen	Screen Asymptomatic adults (including pregnant persons) age 18 to 79 years old without known liver disease.
HIV Screen	Screen for HIV for ages 15 to 65 years old who are at risk of infection.

Recommended Services	Who Qualifies?
<u>Lung CA Screen (Low dose CT)</u>	<u>Every year for adults 50 to 80 years old who have a 20 pack-year smoking history and currently smoke or have quit within the past 15 years</u>
Mammography	one baseline mammogram for women 35–39 years old; yearly for women 40 year old and older stop when age expectancy is less than 10 years
Prostate CA Screen	PSA & DRE yearly for men 50 years and older.
STI Screen {Chlamydia, Gonorrhea, Syphilis, Hep B}	Sexually Active women: screen for STI in all sexually active women 24 years and younger and in women 25 years and older who are at increased risk for infection. Sexually Active Men: There is no recommendation.
Tobacco/Nicotine Screening	Routinely for all ages